

# Consolidated Financial Results

## for the Year Ended March 31, 2026 (IFRS Accounting Standards)

May 1, 2026

### Sojitz Corporation

(URL <https://www.sojitz.com/en/>)

Listed stock exchange: Prime section of Tokyo

Security code: 2768

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Scheduled date of Ordinary General Shareholder's Meeting: June 30, 2026

Scheduled filing date of financial report : June 9, 2026

Scheduled date of delivery of dividends : June 10, 2026

Supplementary materials for the quarterly financial results: Yes

Investor conference for the quarterly financial results: Yes (for analysts and institutional investors)

(Rounded down to millions of Japanese Yen)

### 1. Consolidated Financial Results for the Year Ended March 31, 2026 (April 1, 2025 – March 31, 2026)

#### (1) Consolidated Operating Results

(Description of % is indicated as the change rate compared with the same period last year)

	Revenue		Profit before tax		Profit for the year		Profit attributable to owners of the Company		Total comprehensive income for the year	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
For the year ended March 31, 2026	2,757,350	9.9	115,630	(14.5)	107,647	(5.7)	103,611	(6.3)	193,239	81.5
March 31, 2025	2,509,714	3.9	135,300	7.8	114,199	10.8	110,636	9.8	106,443	(38.6)

	Basic earnings per share	Diluted earnings per share	Profit ratio to equity attributable to owners of the Company	Profit before tax ratio to total assets
	Yen	Yen	%	%
For the year ended March 31, 2026	494.95	494.84	10.1	3.4
March 31, 2025	513.74	513.74	11.7	4.5

(Reference) : Share of profit (loss) of investments accounted for using the equity method.

March 31, 2026 : 44,017 millions of yen      March 31, 2025 : 49,627 millions of yen

Note: Basic earnings per share and diluted earnings per share are calculated based on profit attributable to owners of the Company.

#### (2) Consolidated Financial Position

	Total assets	Total equity	Total equity attributable to owners of the Company	Total equity attributable to owners of the Company ratio	Total equity per share attributable to owners of the Company
As of	Millions of yen	Millions of yen	Millions of yen	%	Yen
March 31, 2026	3,648,023	1,153,800	1,090,369	29.9	5,240.64
March 31, 2025	3,087,252	1,007,616	968,956	31.4	4,595.93

#### (3) Consolidated Statement of Cash Flows

	Operating activities	Investing activities	Financing activities	Cash & cash equivalents at the end of the year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
For the year ended March 31, 2026	16,759	(86,608)	110,217	245,145
March 31, 2025	(16,688)	(94,106)	106,388	192,299

### 2. Cash Dividends

	Cash dividend per share					Total amount of cash dividends (annual)	Consolidated payout ratio	Dividend on total equity attributable to owners of the company (consolidated)
	First quarter	Second quarter	Third quarter	Year end	Annual			
For the year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2025	—	75.00	—	75.00	150.00	32,310	29.2	3.4
March 31, 2026	—	82.50	—	82.50	165.00	34,542	33.3	3.4
March 31, 2027 (forecast)	—	90.00	—	90.00	180.00		28.9	

Note1: Changes in cash dividend forecast: No

Note2: At its Board of Directors meeting held today, our company resolved Cash Dividends (Year-End Dividend for the Fiscal Year Ended March 2026 and Interim Dividend for the Fiscal Year Ending March 2027). For details, please refer to "Notice Concerning Cash Dividends (Year-End Dividend for the Fiscal Year Ended March 2026 and Interim Dividend for the Fiscal Year Ending March 2027)" announced today. Please refer to the press release.

### 3. Consolidated Earnings Forecast for the Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Description of % is indicated as the change rate compared with the same period last year)

	Profit attributable to owners of the Company		Basic earnings per share
	Millions of yen	%	Yen
For the year ending March 31, 2027 Full-year	130,000	25.5	622.55

Note: Basic earnings per share is calculated based on profit attributable to owners of the Company.

#### 4. Others

(1) Changes in major subsidiaries during the period: No

(2) Accounting policy changes and accounting estimate changes

1. Changes in accounting policies required by IFRS: No

2. Changes due to other reasons: Yes

3. Accounting estimate change: No

(3) Number of issued shares at the end of the periods (Common Stock):

1. Number of issued shares at the end of the periods (including treasury stock):

As of March 31, 2026: 210,000,000

As of March 31, 2025: 225,000,000

2. Number of treasury stock at the end of the periods:

As of March 31, 2026: 1,939,759

As of March 31, 2025: 14,170,715

3. Average number of outstanding shares during the periods:

For the year ended March 31, 2026: 209,337,613

For the year ended March 31, 2025: 215,354,144

Note 1: For information on the number of shares used to calculate consolidated earnings per share, please refer to “(7) Note to Consolidated Financial Statements (Per share information)” under “5. Consolidated Financial Statements” of this document.

Note 2: The above figures for treasury shares do not include shares held as part of mutual holdings with investments accounted for using the equity method.

Note 3: The Company established the Executive Compensation Board Incentive Plan Trust. The trust account associated with this trust holds shares of the Company’s stock, which are treated as treasury stock; 1,285,296 shares in the fiscal year ended March 31, 2026, and 1,320,504 shares in the fiscal year ended March 31, 2025.

Note 4: The number of outstanding shares decreased by 15,000,000 shares due to the cancellation of treasury stock on August 29, 2025.

#### (Reference) Non-consolidated Financial Results

Fiscal Year Ended March 31, 2026 (April 1, 2025–March 31, 2026)

##### (1) Non-consolidated Operating Results

Description of % is indicated as the change rate compared with the last year.

	Revenue		Operating profit		Ordinary income		Profit	
For the year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	709,045	13.0	(15,224)	—	80,205	16.8	99,090	35.8
March 31, 2025	627,625	10.4	(9,088)	—	68,656	(11.0)	72,993	(9.8)

	Earnings per share	Diluted earnings per share
For the year ended	Yen	Yen
March 31, 2026	473.35	—
March 31, 2025	338.94	—

##### (2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
For the year ended	Millions of yen	Millions of yen	%	Yen
March 31, 2026	2,130,558	581,660	27.3	2,795.64
March 31, 2025	1,845,911	505,807	27.4	2,399.13

(Reference) Total equity: As of March 31, 2026: 581,660 million yen; As of March 31, 2025: 505,807 million yen

\* This summary of consolidated financial results is not subject to audits by certified public accountants or the accounting auditor.

\* Important Note Concerning the Appropriate Use of Business Forecasts and other notices:

- This document contains forward-looking statements based on information available to the Company at the time of disclosure and certain assumptions that management believes to be reasonable. The Company makes no assurances as to the actual results and/or other outcomes, which may differ substantially from those expressed or implied by forward-looking statements due to various factors, including changes in economic conditions in key markets, both in and outside of Japan, and exchange rate movements. For the assumptions for earnings forecasts and cautions concerning the use thereof, please refer to “1. Analysis of Business Results (4) Consolidated Earnings Forecast” of this document.
- Supplementary materials on financial results can be found on the Company’s website. The Company will hold an IR meeting on financial results for analysts and institutional investors on May 1, 2026. Contents (materials and a video) of the meeting and a condensed transcript of the Q&A session will be posted on the Company’s website immediately after the meeting.

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# 1. Analysis of Business Results

## (1) Consolidated Operating Results

Sojitz Corporation's consolidated business results for the year ended March 31, 2026, are presented below.

Revenue	Revenue increased by 9.9% year-on-year to ¥2,757,350 million due to higher revenue in Energy Solutions & Healthcare segment from the new consolidation and transaction growth in the energy-saving service business as well as higher revenue in Aerospace, Transportation & Infrastructure segment from transaction growth in the defense-related business.
Gross profit	Gross profit increased by ¥20,696 million year-on-year to ¥367,489 million, mainly due to increased revenue.
Profit before tax	Although gross profit increased, profit before tax decreased by ¥19,670 million year-on-year to ¥115,630 million, mainly due to an increase in selling, general and administrative expenses.
Profit for the year	Profit for the year decreased by ¥6,552 million year-on-year to ¥107,647 million, after deducting income tax expenses of ¥7,983 million from profit before tax of ¥115,630 million. Profit for the year attributable to owners of the Company decreased by ¥7,025 million year-on-year to ¥103,611 million.
Total comprehensive income for the year	Total comprehensive income for the year amounted to ¥193,239 million an increase of ¥86,796 million year-on-year, reflecting the recognition of financial assets measured at FVTOCI and foreign currency translation differences for foreign operations in addition to profit for the year. Total comprehensive income for the year attributable to owners of the Company amounted to ¥187,859 million, an increase of ¥84,620 million year-on-year.

(In Millions of Yen)

	Fiscal Year 2025 Results (A)	Fiscal Year 2024 Results (B)	Difference (A)-(B)	Percentage change (%)
Revenue	2,757,350	2,509,714	247,636	9.9
Gross profit	367,489	346,793	20,696	6.0
Profit before tax	115,630	135,300	(19,670)	(14.5)
Profit for the year	107,647	114,199	(6,552)	(5.7)
Profit for the year attributable to owners of the Company	103,611	110,636	(7,025)	(6.3)
Total comprehensive income for the year	193,239	106,443	86,796	81.5
Total comprehensive income for the year attributable to owners of the Company	187,859	103,239	84,620	82.0

Results for the year ended March 31, 2026, are summarized by segment below.

Effective April 1, 2025, the Company has changed the classification method for certain reportable segments, and segment results for the year ended March 31, 2025, have been restated to reflect the change in reportable segments. Details are described in "(7) Note to Consolidated Financial Statements (Per share information)" under "5.Consolidated Financial Statements".

(In Millions of Yen)

Segment	Fiscal Year 2025 Results (A)	Fiscal Year 2024 Results (B)	Difference (A)-(B)	Main factors of change
Automotive	(5,286)	1,571	(6,857)	Despite strong performance in the automobile sales businesses in Latin America, profit decreased due to impairment losses on Australian used car business.
Aerospace, Transportation & Infrastructure	15,506	12,206	3,300	Profit increased due to an increase in defense- and aircraft-related transactions, as well as gains from the partial sale of the railcar leasing business.
Energy Solutions & Healthcare	31,932	22,561	9,371	Profit increased due to new consolidation and increase in transaction in energy-saving service businesses , earnings contributions from solar power generation-related businesses, and gains from the sale of the gas retail business in Nigeria.
Metals, Mineral Resources & Recycling	4,823	29,186	(24,363)	Profit decreased due to a decline in market prices and low production efficiency in the Australia coking coal business, as well as impairment losses.
Chemicals	19,989	20,049	(60)	Flat year on year, as weaker methanol prices weighed on earnings but were offset by contributions from newly consolidated NIPPON A&L INC.
Consumer Industry & Agriculture Business	5,902	6,406	(504)	Profit decreased due to a decline in transaction volume in overseas fertilizer businesses.
Retail & Consumer Service	14,246	11,448	2,798	Profit increased due to steady performance in the marine products businesses and domestic retail businesses, as well as gains from the partial sale of the domestic commercial facility development and operation business.

## (2) Consolidated Financial Position

Total assets as of March 31, 2026, were ¥3,648,023 million, an increase of ¥560,771 million from the end of the previous fiscal year, mainly due to the acquisition of new consolidated subsidiaries.

Total liabilities amounted to ¥2,494,223 million, an increase of ¥414,587 million from the end of the previous fiscal year, mainly due to an increase in interest-bearing debt from new financing.

Total equity attributable to owners of the Company increased by ¥121,413 million from the end of the previous fiscal year to ¥1,090,369 million, reflecting an increase due to the accumulation of profit for the year and other component of equity by resulted from foreign exchange rate, despite a decrease resulting from dividend payments and the aquisition of treasury stock.

As a result, as of March 31, 2026, the current ratio was 155.4%, the long-term funding ratio was 76.9%, and the equity ratio was 29.9% as of the end of the year. Net interest-bearing debt, calculated by subtracting cash and cash equivalent and time deposits from total interest-bearing debt, amounted to ¥1,039,566 million as of March 31, 2026, an increase of ¥152,275 million from March 31, 2025, and the net DER was 0.95 times.

(\*) The equity ratio and net interest-bearing liabilities ratio are calculated based on total equity attributable to owners of the Company. Lease liabilities have been excluded from the aforementioned total interest-bearing liabilities.

The Sojitz Group continues to advance financial strategies in accordance with the basic policy of maintaining and enhancing the stability of its capital structure. In addition, Sojitz has endeavored to maintain a stable financial foundation by keeping the long-term debt ratio at a certain level and by holding sufficient liquidity as a buffer against changes in the economic or financial environment.

As supplemental sources of procurement flexibility and precautionary liquidity, Sojitz has long-term commitment line agreements totaling ¥100.0 billion (unused) and US\$2.475 billion (of which US\$1.648 billion has been used).

### (3) Consolidated Cash Flows

For the year ended March 31, 2026, net cash provided in operating activities was ¥16,759 million, net cash used in investing activities was ¥86,608 million, and net cash provided by financing activities was ¥110,217 million. Sojitz ended the period with cash and cash equivalents of ¥245,145 million, reflecting the effect of exchange rate changes on cash and cash equivalents.

#### (Cash flows from operating activities)

Net cash provided in operating activities amounted to ¥16,759 million, an increase in inflows of ¥33,447 million year-on-year, mainly as a result of business earnings and dividends received.

#### (Cash flows from investing activities)

Net cash used in investing activities amounted to ¥86,608 million, a decrease in outflows of ¥7,498 million year-on-year, mainly due to investments in an Australia's infrastructure developer and in an Australia's transport project.

#### (Cash flows from financing activities)

Net cash provided by financing activities amounted to ¥110,217 million, up ¥3,829 million year-on-year, mainly as a result of procurement through borrowings despite payment of dividends and repayment of lease liabilities.

### (4) Consolidated Earnings Forecast

Current forecast for the year ending March 31, 2027, is as follows:

Gross profit	¥440 billion
Profit before tax	¥170 billion
Profit for the year	¥135 billion
Profit for the year (Attributable to owners of the Company)	¥130 billion

The above forecast assumes a yen/dollar rate of ¥150/US\$.

#### \*Caution regarding Forward-looking Statements

This document contains forward-looking statements, including performance forecasts, based on information available to the Company at the time of disclosure and certain assumptions that management believes to be reasonable. Sojitz makes no assurances as to the actual results and/or other outcomes, which may differ substantially from those expressed or implied by such forward-looking statements due to various factors, including changes in economic conditions in key markets, both in and outside of Japan, and exchange rate movements. The Company will provide timely disclosure of any material changes, events, or other relevant issues.

## (5) Profit Distribution Policy

Sojitz's basic dividend policy and top management priority is to pay stable dividends to shareholders on an ongoing basis, and to commit to enhancing shareholder value and improving its competitiveness by accumulating and effectively utilizing earnings.

Based on the basic dividend policy, under the Medium-Term Management Plan 2026, approximately 30% of the Core operating cash flows (\*1) over the cumulative three-year period of the plan will be allocated to shareholder returns. In addition, the plan sets a progressive dividend policy based on a shareholder's equity DOE (\*2) of 4.5%.

(\*1) Core operating cash flow: Cash flow after deducting changes in working capital from operating cash flows calculated for accounting purposes

(\*2) Shareholder's equity DOE: Dividend paid / Shareholder's equity

(\*3) Shareholder's equity: After deducting other components of equity from total equity at the end of the previous fiscal year.

### • Year-End Dividend

The year-end dividend for the year ended March 31, 2026, was decided as follows based on a comprehensive evaluation of business results, total equity, and other factors.

#### 1) Type of property to be distributed as dividends

Cash

#### 2) Total value of dividend distribution and its allocation among shareholders

¥82.50 per share of Sojitz common stock, ¥17,271 million in total

For the year ended March 31, 2026, Sojitz will issue annual dividend payments of ¥165 per share, when including the interim dividend of ¥82.50 per share made on December 1, 2025. This will make for total dividend payments of ¥34,542 million.

#### 3) Effective date of dividends from surplus

June 10, 2026

### • FY2026 Dividends

The Company's Articles of Incorporation provide that, pursuant to Article 459, Paragraph 1 of the Companies Act, dividends from surplus and other matters may be determined by resolution of the Board of Directors.

At a meeting of the Board of Directors held on May 1, 2026, the Company resolved that the interim dividend for the fiscal year ending March 31, 2026, will be ¥90 per share for common shares outstanding as of September 30, 2026, the record date for the dividend. The total amount of the interim dividend is expected to be ¥18,841 million (effective date: December 1, 2026).

For details, please refer to the "Notice Concerning Cash Dividends (Year-End Dividend for the Fiscal Year Ended March 2026 and Interim Dividend for the Fiscal Year Ending March 2027)" announced Today.



## 2. Group Business Operations

Sojitz Group is engaged in a wide range of businesses on a global basis as a general trading company. Our main businesses are trading, import, and export of products, domestic and overseas manufacture and sale of a diverse array of products, provision of services in Japan and overseas, planning and organizing of various projects, investment in diversified business areas, and financial activities.

The Group consists of 542 consolidated subsidiaries and equity method associates, including 413 consolidated subsidiaries and 129 equity method associates. (Of these, the Company directly performs consolidation accounting for a total of 253 companies, consisting of 184 consolidated subsidiaries and 69 equity method associates.)

Effective April 1, 2025, the Company partially reorganized its Aerospace, Transportation & Infrastructure and Energy Solutions & Healthcare and changed its reporting segment classification method.

The following table lists our products, services, and main subsidiaries and affiliates by industry segment.

As of March 31, 2026

Segment	Main products and services	Main subsidiaries and associates (Main business; Status within consolidated group)
Automotive  Number of consolidated subsidiaries : 59 Number of equity method associates : 8	Trading of completed automobiles; Assembly and wholesales operations; Retail sales operations; Quality inspection operations; Financing; Sales and service operations incorporating digital technologies	<ul style="list-style-type: none"> <li>- Sojitz Auto Group Japan Corporation (automobile retail sales; Subsidiary)</li> <li>- Albert Automotive Holdings Pty Ltd (sales business of used cars in Australia; Subsidiary)</li> <li>- Sojitz de Puerto Rico Corporation (import and sales of automobiles in Puerto Rico; Subsidiary)</li> <li>- SILABA MOTORS, S.A. (import and sales of automobiles in Panama; Subsidiary)</li> <li>- Petroautos S.A. (import and sales of automobiles in Panama; Subsidiary)</li> </ul>
Aerospace, Transportation & Infrastructure  Number of consolidated subsidiaries : 49 Number of equity method associates : 15	Aero business (commercial aircraft, defense and related equipment agency and sales, business jets); Transportation infrastructure projects (railways related projects and airport); Industrial and urban infrastructure (industrial park, housing, office, smart cities, data center); Marine business (new building, second-hand ships, ship chartering , etc.)	<ul style="list-style-type: none"> <li>- Sojitz Aerospace Corporation (import, export and sale of aero-related and defense-related equipment; Subsidiary)</li> <li>- Japcon Inc. (jet sales, aircraft operation management, maintenance and air transportation; Subsidiary)</li> <li>- Phenix Jet International, LLC (management, charter Service; Subsidiary)</li> <li>- Long Duc Investment Co., Ltd. (Industrial and urban infrastructure; Subsidiary)</li> <li>- Somec Corporation (Marine vessel trading businesses; Equity method associate)</li> <li>- PT. Puradelta Lestari Tbk (Industrial and urban infrastructure; Equity method associate)</li> <li>- UGL Transport Holdings Pty Ltd. ( In-house design, construct, commissioning, and operations and maintenance across road and rail networks; Equity method associate)</li> </ul>
Energy Solutions & Healthcare  Number of consolidated subsidiaries : 141 Number of equity method associates : 34	Renewable energy business (IPP infrastructure investment, electricity retail, related service project); Gas-fired power plant (IPP/IWPP infrastructure investment); Energy conservation business; Energy (Oil and gas, LNG business); Nuclear power related business (nuclear fuels and related equipment); ICT infrastructure projects (telecommunications tower); Healthcare project (hospital PPP, public healthcare, medical-related service, healthcare new technology); Industrial Machinery; Bearings; Automobile and motorcycle parts; Automotive Process; Marine business; Power, energy and plant business	<ul style="list-style-type: none"> <li>- Sojitz Machinery Corporation (general industrial machinery, bearing, automobile and motorcycle components, sales and purchase of marine equipments ; Subsidiary)</li> <li>- Sojitz Mirai Power Corporation (domestic solar power business, power plant management and operations; Subsidiary)</li> <li>- Starwind Offshore GmbH (loan in ocean wind power generation business; Subsidiary)</li> <li>- Sojitz Global Investment B.V. (investment in power generation projects; Subsidiary)</li> <li>- Ellis Air Group Pty Ltd. (energy conservation business; Subsidiary)</li> <li>- CLIMATECH GROUP HOLDINGS PTY LTD (energy conservation business; Subsidiary)</li> <li>- Sojitz Hospital PPP Investment B.V. (investment in hospital PPP business; Subsidiary)</li> <li>- SOJITZ HEALTHCARE AUSTRALIA PTY LTD. (investment in hospital PPP business; Subsidiary)</li> <li>- NEXT GREEN GROUP PTY LTD (energy retailer; Subsidiary)</li> <li>- Royal Healthcare Pte. Ltd. (healthcare service provider; Subsidiary)</li> <li>- McClure Company (energy conservation business; Subsidiary)</li> <li>- Freestate Electric, LLC (general electrical construction and maintenance services provider; Subsidiary)</li> <li>- Capella Capital Pty Ltd (infrastructure developer; Subsidiary)</li> <li>- LNG Japan Corporation (LNG business and related investments and loans; Equity method associate)</li> <li>- Qualitas Medical Limited (clinic Chains; Equity method associate)</li> </ul>
Metals, Mineral Resources & Recycling  Number of consolidated subsidiaries : 19 Number of equity method associates : 12	Coal; Iron ore; Ferroalloys (nickel, chromium, Niobium), Ores; Alumina; Aluminum; Copper; Precious metals; Ceramics and minerals; Coke; Carbon products; Steel-related business; Resource recycling business	<ul style="list-style-type: none"> <li>- Sojitz Ject Corporation ( trading in coke, carbon products and various minerals; Subsidiary)</li> <li>- Sojitz Development Pty Ltd. (investment in coal mines; Subsidiary)</li> <li>- Sojitz Resources (Australia) Pty. Ltd. (production of alumina; Subsidiary)</li> <li>- Metal One Corporation (import, export, and sale of, and domestic and foreign trading in, steel- related products; Equity method associate)</li> <li>- Japan Alumina Associates (Australia) Pty Ltd (production of alumina; Equity method associate)</li> </ul>

Chemicals  Number of consolidated subsidiaries : 30 Number of equity method associates : 11	Organic chemicals; Inorganic chemicals; Functional chemicals; Fine chemicals; Industrial salt; Healthcare and natural products; Rare earths; Commodity resins; Advanced resins; Environmentally friendly resins; Packaging materials for industry and foodstuffs; Advanced film; Plastic molding machines; Other plastic products; Electronics materials including liquid crystals, electrolytic copper foil, printed circuit board electronics materials; Fiber materials and products for use in industrial supplies	- Sojitz Pla-Net Corporation (trading and sale of plastics raw materials and products; Subsidiary) - Pla Matels Corporation (trading and sale of plastics raw materials and products; Subsidiary) - Nippon A&L INC.(manufacture, sale, and R&D of SBR latexes and ABS resins; Subsidiary ) - P.T. Kaltim Methanol Industri (manufacture and sale of methanol; Subsidiary ) - Sojitz SOLVADIS GmbH (Trading and sale of chemical products; Subsidiary)
Consumer Industry & Agriculture Business  Number of consolidated subsidiaries : 24 Number of equity method associates : 16	Grains; Wheat flour; Feed materials; Confectionery; Raw ingredients for confectionery; Other foodstuffs and raw ingredients; Compound chemical fertilizers; Construction materials; Imported timber; Timber products such as lumber, Plywood and laminated lumber; Housing materials; Manufacture and sale of wood chips; Papermaking; Decarbonization(biomass, carbon credit); Agriculture; Regional revitalization	- Sojitz Building Materials Corporation (sale of construction materials, construction planning, research, design, supervision and contracting; Subsidiary) - Thai Central Chemical Public Co., Ltd (manufacture and sale of compound chemical fertilizers; Subsidiary) - Saigon Paper Corporation (manufacture and sale of household and industrial paper and other paper products; Subsidiary) - Atlas Fertilizer Corporation (manufacture and sale of compound chemical fertilizers; Subsidiary) - Japan Vietnam Fertilizer Company (manufacture and sale of compound chemical fertilizers; Subsidiary)
Retail & Consumer Service  Number of consolidated subsidiaries : 37 Number of equity method associates : 27	Food and consumer goods distribution businesses; Convenience store business; Food service business; Shopping center management; Real estate development; Consignment sales; Rent; Administration and management businesses (housing, office, etc.); Sugar; Saccharified products; Wheat flour; Grain; Oils and fats; Starch flour; Dairy products; Crop processors and indigent; Livestock products and livestock-related processed products; Processed marine products and marine products; Other foodstuffs and raw ingredients; Imported tobacco; Cotton and synthetic fabrics; Knitted fabrics and products; Clothing; Bedclothes and home fashion-related products; General commodities; Medical materials	- Sojitz Foods Corporation (sale of sugar, dairy products, farmed and marine products, processed foods, and other foodstuffs; Subsidiary) - The Marine Foods Corporation (manufacture and sale of processed marine food products, import and sale of marine product raw materials; Subsidiary) - TRY Inc. (sale and processing of tuna; Subsidiary) - Sojitz Fashion Co., Ltd. (processing and sale of fabrics; Subsidiary) - Sojitz Infinity Inc. (planning, manufacture, and sale of apparel; Subsidiary) - Sojitz LifeOne Corporation (condominium and office building management, real estate agency services; Subsidiary) - Sojitz Royal In-flight Catering Co., Ltd. (preparation, sale, and loading of in-flight meals; food sales; bonded warehouse business; Subsidiary) - DaiTanViet Joint Stock Company (Daily ingredients and commercial food wholesale business; Subsidiary) - ROYAL HOLDINGS Co., Ltd. (restaurant, Hotels, Contract, Food manufacturing; Equity method associate) * - JALUX Inc. (logistics and services in the in-flight, airport retail, lifestyle-related, customer service; Equity method associate) - Fuji Nihon Corporation (manufacture, refining, processing and sale of sugar; Equity method associate) *
Other  Number of consolidated subsidiaries : 24 Number of equity method associates : 6	Administration; Domestic branches; Logistics and insurance services; Network services; Management of forestland fund	-Sojitz Kyushu Corporation (domestic regional operating company; Subsidiary) -Sojitz Tech-Innovation Co., Ltd. (IT systems, network services; Subsidiary) -Sojitz Logistics Corporation (logistic services, land, sea and air cargo handling, international non vessel operating, common carrier (NVOCC) transportation; Subsidiary) -Sojitz Insurance Agency Corporation (insurance agency services; Subsidiary) -Sojitz Tourist Corporation (travel agency; Subsidiary) -Sojitz Shared Service Corporation (shared services and consulting regarding HR, accounting and finance, temporary staffing services; Subsidiary) -Sojitz Research Institute (Research and consulting; Subsidiary) -EFM Sojitz Management, LLC (Management of forestland fund; Equity method associate)
Overseas branches  Number of consolidated subsidiaries : 30 Number of equity method associates : 0	We are engaged in a wide range of activities as a general trading company, trading in thousands of products overseas.  In the segment information, the business segments are included based on the similarity of the products handled.	- Sojitz Corporation of America (Subsidiary) - Sojitz Corporation of Europe B.V. (Subsidiary) - Sojitz Asia Pte. Ltd (Subsidiary) - Sojitz (China) Co., Ltd. (Subsidiary)

(\*) Of the subsidiaries and associates, the following companies are listed on the Japanese stock exchanges as of March 31, 2026:

- ROYAL HOLDINGS Co., Ltd. (TSE Prime Market, Fukuoka Stock Exchange)
- Fuji Nihon Corporation (TSE Standard Market)

### 3. Management Policies

#### (1) Fundamental Policy

In accordance with the Sojitz Group Statement and the Sojitz Group Slogan, to create prosperity as in our corporate statement, the Sojitz Group is committed to maximizing two types of value – “Value for Sojitz” and “Value for society”. “Value for Sojitz” refers to enhancements to its business foundation contributions and to sustained growth. “Value for society” pertains to contributions to the development of local economies, respect for human rights, and environmental preservation.

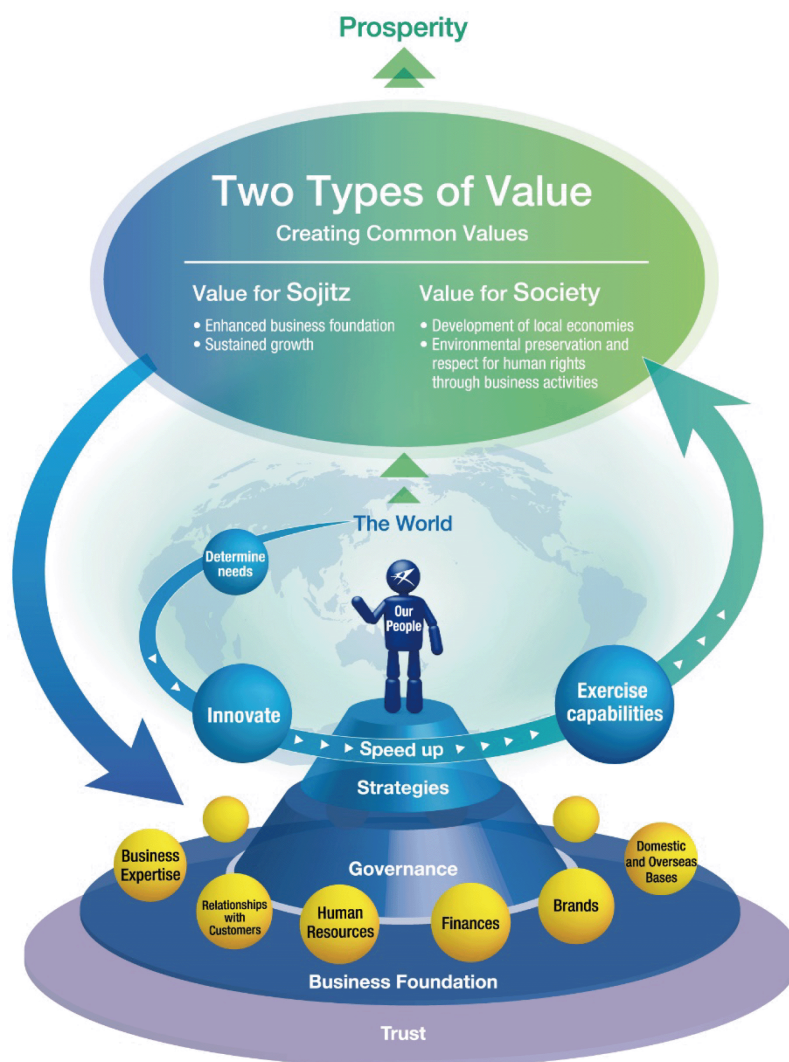
(Sojitz Group Statement)

The Sojitz Group creates value and prosperity  
by connecting the world with a spirit of integrity.

(Sojitz Group Slogan)

***New way, New value***

(Sojitz 's Value Creation Model)



In order to create prosperity and two types of values, Sojitz considers human resources to be our most important management resource, which Sojitz describes as “human assets,” and places them at the center of our value creation model. The source of Sojitz’s value creation is to understand the needs of the world and to enhance our human resource capabilities to create value.

Based on highly effective strategies and robust corporate governance systems, always guided by new ideas, Sojitz exercises our capabilities through trading, investments in interests, and business investments as we quickly expand our business while managing risk based on the uncertainty seen in the operating environment.

Moreover, Sojitz’s sustained growth is supported by the solid operating foundation it has built over the years. This foundation comprises our global network of operating bases and partnerships, as well as the trusting relationships with customers and the brand image we have fostered over the years in each region. As Sojitz creates “Value for society,” Sojitz earns the trust of our stakeholders. Meanwhile, the value we create enhances our business foundation through the development of human resources and the accumulation of business expertise as “Value for Sojitz,” thereby bolstering our competitiveness and granting us access to a wider range of business opportunities.

Based on this corporate statement, we have defined our “vision of Sojitz in 2030” as being a general trading company that constantly cultivates new businesses and human capital, and to pursue this vision, we will continue to fulfill our mission as a general trading company: delivering goods and services where necessary. At the same time, we will seek to increase corporate value by creating business and human resource value that responds to market needs and social issues.

## (2) Outlook and Medium- to Long-term Business Strategy

Reference is made to the Presentation Materials for Financial Results for the Year Ended March 31, 2026, released today.

(Please refer to the Company’s website for details. <https://www.sojitz.com/en/ir/>)

#### **4. Basic Policy Regarding Selection of Accounting Standards**

Sojitz Corporation has adopted International Financial Reporting Standards (IFRS Accounting Standards) to improve the convenience and international comparability of its financial information and to standardize accounting treatments within the Group.

## 5. Consolidated Financial Statements

### (1) Consolidated Statements of Financial Position

(In Millions of Yen)

	FY 2024 (As of March 31, 2025)	FY 2025 (As of March 31, 2026)
<b>Assets</b>		
Current assets		
Cash and cash equivalent	192,299	245,145
Time deposits	6,883	10,905
Trade and other receivables	899,822	1,092,352
Derivative financial assets	4,014	6,630
Inventories	275,871	340,519
Income tax receivables	3,711	5,572
Other current assets	190,913	223,109
Subtotal	1,573,516	1,924,235
Assets held for sale	1,605	4,164
Total current assets	1,575,122	1,928,400
Non-current assets		
Property, plant and equipment	259,230	268,466
Right-of-use assets	90,729	93,526
Goodwill	151,306	179,662
Intangible assets	113,884	145,403
Investment property	8,700	6,726
Investments accounted for using the equity method	642,236	700,784
Trade and other receivables	95,742	102,956
Other investments	134,637	196,596
Derivative financial assets	364	5,052
Other non-current assets	5,551	7,226
Deferred tax assets	9,744	13,220
Total non-current assets	1,512,130	1,719,623
Total assets	3,087,252	3,648,023
<b>Liabilities and equity</b>		
Liabilities		
Current liabilities		
Trade and other payables	596,546	749,927
Lease liabilities	19,729	21,601
Bonds and borrowings	199,725	299,474
Derivative financial liabilities	3,437	7,685
Income tax payables	8,838	13,269
Provisions	6,227	5,613
Other current liabilities	151,072	136,227
Subtotal	985,578	1,233,800
Liabilities directly associated with assets held for sale	—	7,124
Total current liabilities	985,578	1,240,924
Non-current liabilities		
Lease liabilities	82,849	84,105
Bonds and borrowings	886,748	996,142
Trade and other payables	12,606	44,432
Derivative financial liabilities	2,828	5,738
Retirement benefits liabilities	23,279	24,581
Provisions	39,082	43,913
Other non-current liabilities	8,709	7,963
Deferred tax liabilities	37,954	46,419
Total non-current liabilities	1,094,057	1,253,298
Total liabilities	2,079,636	2,494,223
<b>Equity</b>		
Share capital	160,339	160,339
Capital surplus	96,782	47,456
Treasury stock	(45,701)	(5,230)
Other components of equity	190,096	272,375
Retained earnings	567,439	615,428
Total equity attributable to owners of the Company	968,956	1,090,369
Non-controlling interests	38,659	63,430
Total equity	1,007,616	1,153,800
Total liabilities and equity	3,087,252	3,648,023

## (2) Consolidated Statements of Profit or Loss

(In Millions of Yen)

	FY 2024 (From April 1, 2024 to March 31, 2025)	FY 2025 (From April 1, 2025 to March 31, 2026)
Revenue		
Sale of goods	2,388,732	2,621,347
Sales of service and others	120,982	136,003
Total revenue	2,509,714	2,757,350
Cost of sales	(2,162,921)	(2,389,861)
Gross profit	346,793	367,489
Selling, general and administrative expenses	(269,903)	(305,116)
Other income (expenses)		
Gain (loss) on sale and disposal of fixed assets, net	(531)	(12)
Impairment loss of fixed assets	(918)	(17,123)
Gain on reorganization of subsidiaries/associates	17,253	41,746
Loss on reorganization of subsidiaries/associates	(2,343)	(12,623)
Other operating income	11,717	12,997
Other operating expenses	(12,871)	(14,863)
Total other income (expenses)	12,306	10,121
Financial income		
Interests earned	14,866	20,628
Dividends received	7,375	5,218
Other financial income	744	3,783
Total financial income	22,987	29,630
Financial costs		
Interest expenses	(26,509)	(30,512)
Total financial costs	(26,509)	(30,512)
Share of profit (loss) of investments accounted for using the equity method	49,627	44,017
Profit before tax	135,300	115,630
Income tax expenses	(21,101)	(7,983)
Profit for the year	114,199	107,647
Profit attributable to:		
Owners of the Company	110,636	103,611
Non-controlling interests	3,562	4,035
Total	114,199	107,647

### (3) Consolidated Statements of Profit or Loss and Other Comprehensive Income

(In Millions of Yen)

	FY 2024 (From April 1, 2024 to March 31, 2025)	FY 2025 (From April 1, 2025 to March 31, 2026)
Profit for the year	114,199	107,647
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Financial assets measured at FVTOCI	(6,346)	12,452
Remeasurements of defined benefit pension plans	408	917
Share of other comprehensive income of investments accounted for using the equity method	2,538	(13,724)
Total items that will not be reclassified to profit or loss	(3,399)	(354)
Items that may be reclassified subsequently to profit or loss		
Foreign currency translation differences for foreign operations	(1,014)	49,710
Cash flow hedges	(2,510)	3,984
Share of other comprehensive income of investments accounted for using the equity method	(831)	32,252
Total items that may be reclassified subsequently to profit or loss	(4,356)	85,947
Other comprehensive income for the year, net of tax	(7,756)	85,592
Total comprehensive income for the year	106,443	193,239
Total comprehensive income attributable to:		
Owners of the Company	103,239	187,859
Non-controlling interests	3,203	5,379
Total	106,443	193,239



#### (4) Consolidated Statements of Changes in Equity

(In Millions of Yen)

	Attributable to owners of the Company					
	Share capital	Capital surplus	Treasury stock	Other components of equity		
				Foreign currency translation differences for foreign operations	Financial assets measured at FVTOCI	Cash flow hedges
Balance as of April 1, 2024	160,339	96,448	(21,915)	107,740	79,573	11,876
Profit for the year						
Other comprehensive income				(2,690)	(3,630)	(1,537)
Total comprehensive income for the year	—	—	—	(2,690)	(3,630)	(1,537)
Purchase of treasury stock		(7)	(23,989)			
Disposal of treasury stock		(201)	203			
Dividends						
Change in ownership interests in subsidiaries without loss/acquisition of control				1		
Written put options and forward contracts with non-controlling shareholders						
Reclassification from other components of equity to retained earnings					(1,273)	
Share-based payment transaction		543				
Other changes				36		
Total contributions by and distributions to owners of the Company	—	333	(23,786)	38	(1,273)	—
Balance as of March 31, 2025	160,339	96,782	(45,701)	105,088	74,669	10,339

	Attributable to owners of the Company				Non-controlling interests	Total equity
	Other components of equity		Retained earnings	Total equity attributable to owners of the Company		
	Remeasurements of defined benefit pension plans	Total other components of equity				
Balance as of April 1, 2024	—	199,190	490,013	924,076	31,550	955,627
Profit for the year			110,636	110,636	3,562	114,199
Other comprehensive income	460	(7,397)		(7,397)	(358)	(7,756)
Total comprehensive income for the year	460	(7,397)	110,636	103,239	3,203	106,443
Purchase of treasury stock				(23,997)		(23,997)
Disposal of treasury stock				1		1
Dividends			(31,721)	(31,721)	(3,137)	(34,859)
Change in ownership interests in subsidiaries without loss/acquisition of control		1	(804)	(802)	3,942	3,140
Written put options and forward contracts with non-controlling shareholders			(2,357)	(2,357)		(2,357)
Reclassification from other components of equity to retained earnings	(460)	(1,734)	1,734	—		—
Share-based payment transaction				543		543
Other changes		36	(62)	(26)	3,100	3,073
Total contributions by and distributions to owners of the Company	(460)	(1,696)	(33,211)	(58,359)	3,905	(54,454)
Balance as of March 31, 2025	—	190,096	567,439	968,956	38,659	1,007,616

(In Millions of Yen)

	Attributable to owners of the Company					
	Share capital	Capital surplus	Treasury stock	Other components of equity		
				Foreign currency translation differences for foreign operations	Financial assets measured at FVTOCI	Cash flow hedges
Balance as of April 1, 2025	160,339	96,782	(45,701)	105,088	74,669	10,339
Profit for the year						
Other comprehensive income				78,116	(1,500)	6,559
Total comprehensive income for the year	—	—	—	78,116	(1,500)	6,559
Purchase of treasury stock		(16)	(9,978)			
Disposal of treasury stock		(93)	96			
Cancellation of treasury stock		(50,353)	50,353			
Dividends						
Change in ownership interests in subsidiaries without loss/acquisition of control				200		(7)
Written put options and forward contracts with non-controlling shareholders						
Reclassification from other components of equity to retained earnings					(1,090)	
Share-based payment transaction		1,137				
Other changes						
Total contributions by and distributions to owners of the Company	—	(49,325)	40,471	200	(1,090)	(7)
Balance as of March 31, 2026	160,339	47,456	(5,230)	183,405	72,077	16,891

	Attributable to owners of the Company				Non-controlling interests	Total equity
	Other components of equity		Retained earnings	Total equity attributable to owners of the Company		
	Remeasurements of defined benefit pension plans	Total other components of equity				
Balance as of April 1, 2025	—	190,096	567,439	968,956	38,659	1,007,616
Profit for the year			103,611	103,611	4,035	107,647
Other comprehensive income	1,072	84,247		84,247	1,344	85,592
Total comprehensive income for the year	1,072	84,247	103,611	187,859	5,379	193,239
Purchase of treasury stock				(9,994)		(9,994)
Disposal of treasury stock				2		2
Cancellation of treasury stock				—		—
Dividends			(33,182)	(33,182)	(4,079)	(37,262)
Change in ownership interests in subsidiaries without loss/acquisition of control		193	175	368	(2,408)	(2,040)
Written put options and forward contracts with non-controlling shareholders			(22,948)	(22,948)		(22,948)
Reclassification from other components of equity to retained earnings	(1,072)	(2,162)	2,162	—		—
Share-based payment transaction				1,137		1,137
Other changes			(1,830)	(1,830)	25,880	24,049
Total contributions by and distributions to owners of the Company	(1,072)	(1,969)	(55,623)	(66,447)	19,391	(47,055)
Balance as of March 31, 2026	—	272,375	615,428	1,090,369	63,430	1,153,800

## (5) Consolidated Statements of Cash Flows

(In Millions of Yen)

	FY 2024 (From April 1, 2024 to March 31, 2025)	FY 2025 (From April 1, 2025 to March 31, 2026)
Cash flows from operating activities		
Profit for the year	114,199	107,647
Depreciation and amortization	44,133	49,860
Impairment loss of fixed assets	918	17,123
Finance (income) costs	3,522	881
Share of (profit) loss of investments accounted for using the equity method	(49,627)	(44,017)
(Gain) loss on sale and disposal of fixed assets, net	531	12
Income tax expenses	21,101	7,983
Changes in trade and other receivables	(55,792)	(122,821)
Changes in inventories	11,977	(26,317)
Changes in trade and other payables	(65,296)	78,575
Changes in other assets and liabilities	(36,615)	(35,000)
Changes in retirement benefits liabilities	(212)	318
Others	(16,831)	(28,022)
Subtotal	(27,991)	6,222
Interests earned	13,530	20,720
Dividends received	35,974	39,870
Interests paid	(26,161)	(30,313)
Income taxes paid	(12,039)	(19,740)
Net cash provided (used) by/in operating activities	(16,688)	16,759
Cash flows from investing activities		
Purchase of property, plant and equipment	(43,364)	(40,060)
Proceeds from sale of property, plant and equipment	4,099	2,485
Purchase of intangible assets	(3,540)	(5,675)
(Increase) decrease in short-term loans receivable	(6)	(2,110)
Payment for long-term loans receivable	(8,735)	(500)
Collection of long-term loans receivable	4,055	24,397
Net proceeds from (payments for) acquisition of subsidiaries	(41,121)	(55,361)
Net proceeds from (payments for) sale of subsidiaries	4,797	8,350
Purchase of investments	(23,207)	(69,574)
Proceeds from sale of investments	14,563	52,444
Others	(1,646)	(1,004)
Net cash provided (used) by/in investing activities	(94,106)	(86,608)
Cash flows from financing activities		
Increase (decrease) in short-term borrowings and commercial papers	50,243	48,073
Proceeds from long-term borrowings	419,598	657,848
Repayment of long-term borrowings	(282,358)	(538,581)
Proceeds from issuance of bonds	1,129	11,605
Redemption of bonds	(10,000)	—
Repayment of lease liabilities	(16,833)	(18,043)
Proceeds from sale of subsidiary's interests to non-controlling interest holders	620	181
Payment for acquisition of subsidiary's interests from non-controlling interest holders	(811)	(4,200)
Proceeds from share issuance to non-controlling interest holders	3,484	1,181
Proceeds from sale of treasury stock	121	39
Purchase of treasury stock	(23,989)	(9,978)
Dividends paid	(31,721)	(33,182)
Dividends paid to non-controlling interest holders	(3,093)	(3,953)
Others	—	(774)
Net cash provided (used) by/in financing activities	106,388	110,217
Net increase (decrease) in cash and cash equivalents	(4,405)	40,368
Cash and cash equivalents at the beginning of the year	196,275	192,299
Effect of exchange rate changes on cash and cash equivalents	549	12,590
Decrease in cash and cash equivalents resulting from change in scope of consolidation	(119)	(113)
Cash and cash equivalents at the end of the period	192,299	245,145

## **(6) Assumption for Going Concern**

None

## **(7) Notes to Consolidated Financial Statements**

### **(Accounting Policy Changes)**

The accounting policies applied by the Group in the Consolidated Financial Statements are the same as those applied in those for the previous fiscal year, except for the following major standards, which were newly early adopted in the year ended March 31, 2026.

IFRS	Title	Summaries of new / amended standards and interpretations
IFRS 9 IFRS 7	Financial Instruments Financial Instruments: Disclosures (amended in December 2024)	Amendments to accounting for Contracts Referencing Nature-dependent Electricity

The adoptions of new standards had no material impact on the Consolidated Financial Statements.

### **(Changes in Presentation)**

“Purchase commitments for non-controlling interests’ shares” , which was separately presented in the Consolidated Statements of Changes in Equity for the year ended March 31, 2025, has been changed to “Written put options and forward contracts with non-controlling shareholders” for the year ended March 31, 2026 in order to aggregate items with similar characteristics and provide more structured presentation.

As a result, the amount of (2,357) million yen which was presented in “Retained earnings” under “Purchase commitments for non-controlling interests’ shares” in the Consolidated Statements of Changes in Equity for the year ended March 31, 2025, has been reclassified as “Written put options and forward contracts with non-controlling shareholders” for the year ended March 31, 2026.

(Segment Information)

Information regarding reportable segments

Main products and services of reportable segments are in 2. Group Business Operations.

The accounting method for the reported business segments is basically consistent with those used in the Consolidated Financial Statements, except with respect to the calculation of income tax expenses.

Prices for intersegment transactions are determined in the same way as general transactions and with reference to market prices.

For the year ended March 31, 2025 (April 1, 2024 – March 31, 2025)

(In Millions of Yen)

	Reportable Segments					
	Automotive	Aerospace, Transportation & Infrastructure	Energy Solutions & Healthcare	Metals, Mineral Resources & Recycling	Chemicals	Consumer Industry & Agriculture Business
Total revenue	433,625	81,891	194,755	479,468	587,207	264,345
Gross profit	65,474	26,946	40,249	35,942	65,171	35,081
Selling, general and administrative expenses	(58,441)	(18,584)	(39,125)	(16,881)	(34,828)	(25,928)
Share of profit (loss) of investments accounted for using the equity method	697	4,464	22,566	17,629	(483)	1,174
Profit attributable to owners of the Company	1,571	12,206	22,561	29,186	20,049	6,406
Segment assets	289,703	378,835	606,131	487,116	309,716	244,131
Others:						
Investments accounted for using the equity method	9,996	47,911	222,492	245,110	12,159	23,011
Capital expenditure	12,443	7,591	12,244	10,981	2,560	2,548

	Reportable segments		Others	Reconciliations	Consolidated
	Retail & Consumer Service	Total			
Total revenue	419,321	2,460,614	49,755	(655)	2,509,714
Gross profit	65,201	334,066	13,382	(655)	346,793
Selling, general and administrative expenses	(51,234)	(245,023)	(25,698)	818	(269,903)
Share of profit (loss) of investments accounted for using the equity method	2,640	48,688	926	12	49,627
Profit attributable to owners of the Company	11,448	103,431	979	6,226	110,636
Segment assets	586,847	2,902,482	332,865	(148,095)	3,087,252
Others:					
Investments accounted for using the equity method	63,970	624,651	17,620	(35)	642,236
Capital expenditure	2,955	51,325	5,885	—	57,210

For the year ended March 31, 2026 (April 1, 2025 – March 31, 2026)

(In Millions of Yen)

	Reportable Segments					
	Automotive	Aerospace, Transportation & Infrastructure	Energy Solutions & Healthcare	Metals, Mineral Resources & Recycling	Chemicals	Consumer Industry & Agriculture Business
Total revenue	422,749	121,366	348,457	495,084	608,524	264,849
Gross profit	66,009	27,514	65,859	17,046	72,542	33,499
Selling, general and administrative expenses	(63,347)	(19,633)	(56,862)	(16,114)	(42,378)	(25,061)
Share of profit (loss) of investments accounted for using the equity method	1,810	4,171	15,162	17,971	(113)	1,539
Profit (loss) attributable to owners of the Company	(5,286)	15,506	31,932	4,823	19,989	5,902
Segment assets	348,538	453,888	758,584	499,771	382,710	244,271
Others:						
Investments accounted for using the equity method	11,805	83,802	213,913	264,690	14,940	23,804
Capital expenditure	9,698	5,345	18,571	8,506	4,620	4,240

	Reportable segments		Others	Reconciliations	Consolidated
	Retail & Consumer Service	Total			
Total revenue	442,845	2,703,878	54,133	(661)	2,757,350
Gross profit	70,882	353,354	14,791	(657)	367,489
Selling, general and administrative expenses	(55,585)	(278,982)	(27,067)	933	(305,116)
Share of profit (loss) of investments accounted for using the equity method	3,421	43,962	17	37	44,017
Profit (loss) attributable to owners of the Company	14,246	87,113	10,613	5,884	103,611
Segment assets	717,810	3,405,576	338,663	(96,215)	3,648,023
Others:					
Investments accounted for using the equity method	69,471	682,426	18,354	3	700,784
Capital expenditure	5,686	56,669	8,228	—	64,898

The reconciliation of "Profit (loss) attributable to owners of the Company" mainly consists of the difference between the Group's actual income tax expenses and income tax expenses allocated to each segment based on the calculation method established internally, as well as dividend income related to unallocated corporate assets.

The reconciliation of segment assets mainly consists of the elimination of inter-segment transactions and unallocated corporate assets, which primarily include surplus funds held in cash and cash equivalents and investment securities.

Capital expenditure includes the amount related to right-of-use assets.

Effective April 1, 2025, the Company partially reorganized its Aerospace, Transportation & Infrastructure and Energy Solutions & Healthcare and changed its reporting segment classification method. Segment information for the year ended March 31, 2025 has been restated to reflect the change in reportable segments.

(Per Share Information)

(1) Basic earnings per share and diluted earnings per share

(In Yen)

	FY 2024 (From April 1, 2024 to March 31, 2025)	FY 2025 (From April 1, 2025 to March 31, 2026)
Basic earnings per share	513.74	494.95
Diluted earnings per share	513.74	494.84

(2) Basis for calculation of basic earnings per share and diluted earnings per share

[Numerator]

(In Millions of Yen)

	FY 2024 (From April 1, 2024 to March 31, 2025)	FY 2025 (From April 1, 2025 to March 31, 2026)
Profit for the year, attributable to owners of the Company	110,636	103,611
Profit adjustment amount	—	—
Diluted profit for the year, attributable to owners of the Company	110,636	103,611

[Denominator]

(In Thousands of shares)

	FY 2024 (From April 1, 2024 to March 31, 2025)	FY 2025 (From April 1, 2025 to March 31, 2026)
Weighted average number of ordinary shares outstanding	215,354	209,337

For the year ended March 31, 2026, dilutive effect of share-based remuneration is 48 thousands of shares, and weighted average number of ordinary shares outstanding used in calculating diluted earnings per share is 209,386 thousands of shares.

(Material Subsequent Event)

Not applicable