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The tokens issued by Racing Pigeon Chain ("**RPC Tokens**") are not securities, collective investment schemes or units, or business trusts as defined under Hong Kong's Securities and Futures Ordinance (Cap 571) ("**SFO**").

The offer of these RPC Tokens are therefore not regulated by the SFO. There is no requirement for the offer of these RPC Tokens to be accompanied by any prospectus. Nor is there any requirement for any prospectus to be lodged with the Securities and Futures Commission of Hong Kong ("**SFC**"). No regulatory authority has reviewed any information in this document.

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All forward looking statements are our best attempts at preparing for the future, but may not be accurate. Actual outcomes may deviate from our expectations due to any number of issues.

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You understand that the RPC Tokens:

- a) Is non-refundable and cannot be exchanged for cash (or its equivalent value in any fiat currency) or payment obligation by Racing Pigeon Chain;
- b) Does not represent or confer on the token holder any right of any form with respect to Racing Pigeon Chain (or any of its affiliates) or its revenues or assets, including without limitation any right to receive future revenue, shares, ownership right or stake, share or security, any voting, distribution, redemption, liquidation, proprietary (including all forms of intellectual property) or any form of participation in Racing Pigeon Chain, its affiliates and/or its service providers;
- c) Is not intended to be a representation of money (including electronic money), security, commodity, bond, debt instrument or any other kind of financial instrument or investment; and
- d) Is not a loan to Racing Pigeon Chain or any of its affiliates, is not intended to represent a debt owed by Racing Pigeon Chain or any of its affiliates and there is no expectation of profit.

Any proceeds of sale of the RPC Tokens after the initial token sale will be held by Racing Pigeon Chain for the development and operation of the Racing Pigeon Chain platform, and contributors will have no economic or legal right over or beneficial interest in these contributions or the assets of Racing Pigeon Chain after the token sale.